

TAX TIME 2023

25 YEARS OF SERVICE



1998-2023
25 years of
Service
“Do it right the
first time”

THANK YOU!

Thank you for choosing us for your Tax needs. We have grown thanks to your referrals, and we could not be more grateful to have you as part of our business family.

When we think about Tax Time, we think about YOU!

APPOINTMENTS

In order to give you the time and attention you deserve; we are asking to schedule your Tax Appointment now. Our hours will be normal business hours and we have reserved a spot for each of our clients, the sooner you schedule the best options you will have.

BUSINESS HOURS

Monday & Wednesday

9:00AM - 5:00PM

Tuesday, Thursday, Friday

9:00AM - 5:30PM

Saturday 9:00AM- 2:00PM

(661) 945-4829

www.snappstaxes.com



NEW FOR 2023

The standard deduction has increased

MFJ = \$27,700 (\$1,800 up from last year)

HOH = \$20,800 (\$1,400 up from last year)

MFS or Single = \$13,850 (\$900 up from last year)

EARNED INCOME TAX CREDIT

For Tax Year 2023 maximum EITC amount is \$7,430 for qualifying taxpayers who have three or more qualifying children.

Tax Rates for 2023 are 12% for incomes over \$11,000 to 37% for incomes greater than \$578,125



VIRTUAL CURRENCY

Virtual currency is treated as property and general tax principles applicable to property transactions apply to transactions using virtual currency.

When you come to your tax appointment it is important that you have ALL the information required to complete your tax return.

All csvs files converted to pdf or excel that coincide with the income types that you had must be in our office prior or at the time of your tax appointment.

A Cryptocurrency organizer will be provided to you. You can request it by email or thru the tax link.



TAX PREPARATION CHECKLIST

- ✓ All W2 (wages), W2G (Gambling: casino, lottery)
- ✓ All 1099G (unemployment) 1099NEC (Non-Employee Compensation), 1099B (Investment), 1099INT (Interest), 1099R (Retirement), 1099SSA (Social Security), 1099C (Cancellation of debt), 1099DIV (Dividends), 1099K (Merchant)
- ✓ K-1 from Partnerships, S Corporations, Estates and Trust.
- ✓ Form 1095-A (for health Insurance purchased through a public exchange)
- ✓ All 1098T (Tuition), 1098E (Student loan interest), 1098 (Mortgage payments)
- ✓ School or medical records for your dependents (must have address and name of dependent)
- ✓ Childcare provider payments (letterhead with name, address, EIN, phone of provider)
- ✓ ALL DOCUMENTS for events that happened to you in the current tax year

GETTING THE DOCUMENTS TO SNAPP'S TAX SERVICES

We offer virtual Tax Appointments, we will prepare your Tax Return and contact you to go over, you can sign electronically, we will not e-file without your signature

- Drop in at our office during business hours
- Upload in to the encrypted link (you will receive an invitation in your email)
- Send by email:
snappsoffice@gmail.com
- Send by fax
- Send by mail

www.snapstaxes.com