

Worksheet-E

Please Complete This Form For Each Rental Property

(Please note and then use reverse side for additional information)

Type of Property

Address

No. of Units

Is this property a commercial property? Yes No

Did you live in the rental property? Yes No

Did you make any payments that would require you to file Form(s) 1099? Yes No

If yes, complete Form 1099-MISC section below.

Did you actively participate in the rental activity? Yes No

Rental Income

	# of Months Rented	Monthly Rental	Total Rental Income		# of Months Rented	Monthly Rental	Total Rental Income	
Unit 1	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	Unit 4	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	
Unit 2	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	Unit 5	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	
Unit 3	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	Unit 6	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	
Subtotal			\$ <input type="text"/>	Subtotal			\$ <input type="text"/>	
							Grand Total	\$ <input type="text"/>

Rental Expenses

5. Advertising <input type="text"/>	13. Other Interest (Points) <input type="text"/>
6. Auto and Travel <input type="text"/>	15. Supplies <input type="text"/>
7. Cleaning and Maintenance <input type="text"/>	16. Taxes <input type="text"/>
8. Commissions <input type="text"/>	17. Utilities:
9. Insurance <input type="text"/>	Gas <input type="text"/>
10. Legal & Professional Fees <input type="text"/>	Water <input type="text"/>
11. Management Fees <input type="text"/>	Electricity <input type="text"/>
12. Mortgage Interest <input type="text"/>	19. Other:
	Eviction <input type="text"/>
	Pest Control <input type="text"/>
	Alarm System <input type="text"/>
	Association Dues <input type="text"/>

14. Minor Repairs

Painting <input type="text"/>	Tools <input type="text"/>
Locks <input type="text"/>	Equipment <input type="text"/>
Keys <input type="text"/>	Other: <input type="text"/>

18. Major Improvements (List on 4562)

Plumbing <input type="text"/>	Interior Improvements <input type="text"/>
Heating & Air Conditioning <input type="text"/>	Exterior Improvements <input type="text"/>
Additions (Specify) <input type="text"/>	Insulation <input type="text"/>
Date ready or available to rent <input type="text"/>	Date property was purchased <input type="text"/>
	Purchase Amount <input type="text"/>

Form 1099-MISC must be filed for each person to whom you have paid during the year at least \$600 for services (including parts & materials)

Name	Address	SSN	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

Sale of Rental Property For Internal Use

Date Sold

Ask for Settlement Statements of Purchase & Sale

Amount

Sale Expenses

Cost or Adjusted Basis

I, certify that my income and expenses are correct. In the event of an audit, I can substantiate my income and expenses from my receipts and bank statements.

Your Signature

Preparer